

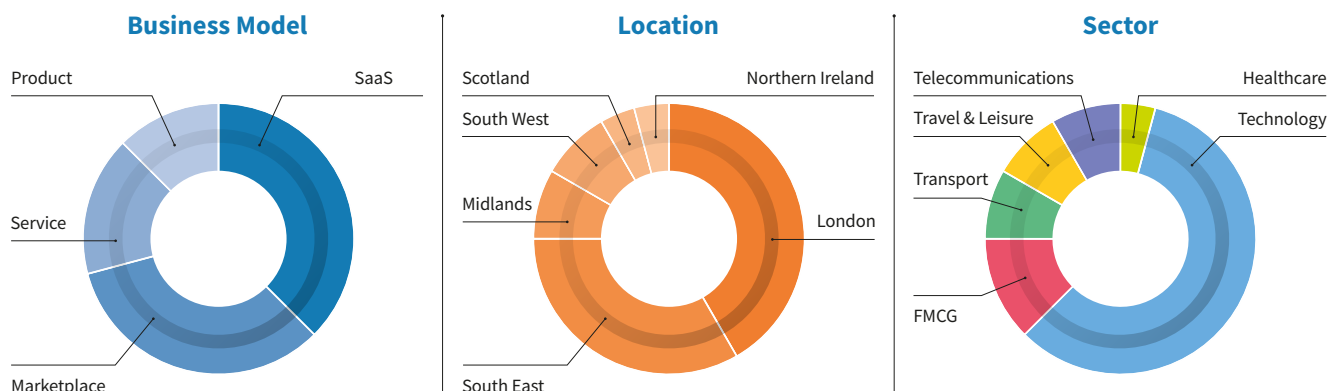
Open for investment

Jenson EIS Fund

Investment Portfolio

The Jenson EIS Fund is sector agnostic with a diverse portfolio of investments

The charts highlight the different sectors, business models and locations of the portfolio companies looking to raise follow-on funding.



Fund Facts

Fund Structure	Discretionary Investment Management Service (Discretionary Portfolio)
Fund Manager	Jenson Funding Partners LLP
Offer Size	£5 million ¹
Minimum Subscription	£10,000 and multiples of £1,000 thereafter up to a maximum of £1 million in EIS
Investment Period	Tax year rolling from 2020/2021 (can apply to 2019/2020 with carry-back)
Target Close Date	Evergreen ²
Target Portfolio Size	5 – 10 high growth companies ³
Targeted Return	185p for every 100p invested gross of tax reliefs within 5 to 7 years
Income	Dividend income will be paid as and when it arises from the investments. However, given the nature of investments they are more likely to invest profits in growing their business to an exit rather than in dividends.
Liquidity	If an investor wished to sell their holding early then the Fund Manager would try to facilitate this via the other EIS investors but investors need to consider this a long-term investment.
Performance Fee	<p>Jenson will be entitled to a performance fee if and when a realisation of an investment in an investee company is achieved and the hurdles set out below are met.</p> <p>Performance fees will accrue on a deal by deal basis where funds are distributed back to investors following a realisation, where: an aggregate distribution to the investor exceed the net cost of the investor's subscription in the investee company in question by 20%; and accrued performance fees will become payable once, and to the extent, the investor has received 120% of their Net Subscription to the Fund.</p> <p>The Performance Fee in each investee company is calculated as 25% of distributions to Investors in excess of £1.20 per £1 invested.</p>

1 The offer will be extended beyond £5 million at the discretion of the Investment Manager.
The minimum amount will be £1 million.

2 The offer is a rolling offer with investors allocated to a portfolio of investments as they are made at the Investment Manager's discretion.

















3 We may make investments in tranches so that each investor has shares in around 10-20 companies from the portfolio determined on a date of investment basis.



Important information: The content of this promotion has not been approved by an authorised person within the meaning of the Financial Services and Markets Act 2000. Reliance on this promotion for the purpose of engaging in any investment activity may expose an individual to a significant risk of losing all of the property or other assets invested.

Sample of Jenson Portfolio Companies

Here is a sample of the Jenson portfolio companies that are currently looking to raise follow-on funding and could potentially be in the next EIS Tranche, subject to meeting our investment criteria.

 <p>ANGOKA</p> <p>Cyber MVP</p> <p>Cyber security software solution for IoT using a proprietary communication protocol.</p> <p>angoka.io</p>	 <p>bulugo</p> <p>Maritime MVP</p> <p>A discovery and marketplace platform for bunker fuel and oil lubricants for the maritime industry.</p> <p>bulugo.com</p>	 <p>COCOON</p> <p>FinTech Revenue</p> <p>Point of sale consumer finance solution allowing retailers direct access to near-prime customers.</p> <p>cocoon-finance.com</p>	 <p>DAME</p> <p>Healthcare Revenue</p> <p>Award winning environmentally friendly period products.</p> <p>wearedame.co</p>
 <p>EBAR</p> <p>FoodTech Revenue</p> <p>Beer dispensing technology solution to the quality and distribution challenges faced at public events.</p> <p>ebar.online</p>	 <p>eyLog</p> <p>EdTech Profitable</p> <p>A comprehensive childcare management platform solution for nurseries and schools.</p> <p>eylog.co.uk</p>	 <p>eTEU</p> <p>Maritime Revenue</p> <p>Blockchain based digital documentation management platform for the shipping industry.</p> <p>eteu.co.uk</p>	 <p>frontM</p> <p>FoodTech Revenue</p> <p>A proprietary communication protocol and business application solution provider for remote access networks.</p> <p>frontm.com</p>
 <p>GHOST KITCHEN</p> <p>FMCG MVP</p> <p>A virtual restaurant group that offers a multi-menu, online only order and delivery food service.</p> <p>ghost-kitchen.co.uk</p>	 <p>HIKE</p> <p>MarTech Profitable</p> <p>SEO management solution that provides simple, automated instructions for any user.</p> <p>hikeseo.co</p>	 <p>MY BAKER</p> <p>FMCG Revenue</p> <p>An eCommerce & marketplace platform for bespoke artisan baked goods.</p> <p>mybaker.co</p>	 <p>NOT IN THE GUIDEBOOKS</p> <p>Travel/Leisure Revenue</p> <p>A travel company that provides local, immersive, authentic experiences.</p> <p>notintheguidebooks.com</p>
 <p>PASSIVE EYE</p> <p>IoT MVP</p> <p>An integrated hardware IoT and cloud platform solution for remote environment asset management.</p> <p>passive-eye.com</p>	 <p>QROUTES</p> <p>Transportation Revenue</p> <p>A routing and scheduling platform solution providing significant transportation costs savings.</p> <p>qroutes.co.uk</p>	 <p>vanuse</p> <p>Transportation Profitable</p> <p>A marketplace platform for man-and-van hire with a focus on availability and reliability of drivers.</p> <p>vanuse.com</p>	 <p>WHITEHALL FINANCE</p> <p>IoT Revenue</p> <p>A supply chain finance marketplace platform offering a full suite of finance products.</p> <p>whitehallfinance.com</p>

Investing with Jenson

Investment in the Jenson EIS Fund can be made direct or through a financial adviser. However, we do always recommend that you seek independent financial advice before investing.

Contact Us

Jenson Funding Partners LLP 2nd Floor, 20 St. Thomas Street, London, SE1 9RS
T: 020 7788 7539 E: invest@jensonfunding.com jensonfundingpartners.com



Important information: Applications for shares in the Fund may be made only on the basis of and using the application form contained in the Information Memorandum, copies of which are available from the Investment Manager. No reliance is to be placed on the information contained in this document in making any such application. This material is directed only at persons in the UK and is not an offer or invitation to buy or sell securities. This document is not an offer or invitation to apply for shares in the Fund nor does it solicit any such offer or invitation.

Participation in the Fund is limited to persons having the expertise, experience and knowledge to make their own investment decision and to understand the risks involved. Past performance is not necessarily a guide to future performance. The value of an investment may go down as well as up; in which case an investor may not get back the amount invested. Investments in small unquoted companies carry an above-average level of risk. Investments made into EIS qualifying companies, because they are in unquoted companies, are likely to be higher risk than securities listed on the main market of the London Stock Exchange. Issued: November 2020.