

SEIS & EIS INVESTMENTS – CHOOSE SEIS, EIS OR BOTH

INVESTING IN PRODUCT & SERVICE START-UPS IN GROWTH MARKETS,  
SHOWING INNOVATION WITH THE POTENTIAL TO CREATE A LOVED BRAND

BUSINESSES SELECTED BY REAL WORLD, COMMERCIAL ENTREPRENEURS WITH  
DEEP BRAND, MARKETING, RETAIL & INNOVATION EXPERTISE – WORTH CAPITAL

EXPERIENCED FUND MANAGER, AUTHORISED & REGULATED  
BY THE FCA - AMERSHAM INVESTMENT MANAGEMENT

AN EXCLUSIVE SOURCE OF DEAL FLOW, ATTRACTING A DIVERSITY OF ENTREPRENEURS,  
FROM A MONTHLY COMPETITION PROMOTED BY SMALLBUSINESS.CO.UK

ONGOING OVERSIGHT FROM EXPERIENCED INVESTOR DIRECTORS  
SKILLED IN HELPING ACCELERATE GROWTH & REDUCING RISK

INVESTMENTS IN 'MINI-PORTFOLIOS' OF TYPICALLY A MINIMUM 3 BUSINESSES

QUALIFYING FOR ATTRACTIVE SEIS & EIS TAX RELIEFS

**SEED ENTERPRISE INVESTMENT SCHEME  
(SEIS)**

**ENTERPRISE INVESTMENT SCHEME  
(EIS)**

**FUND STRUCTURE**

An investor can elect to invest in SEIS, EIS or both types of qualifying businesses. In either case, investors will normally hold a 'mini-portfolio' of a minimum of 3 investments to diversify risk. The make-up of each mini-portfolio is set by the Fund Manager. An investor may be invested in one or more mini-portfolios over time. The Fund is structured as an Alternative Investment Fund (AIF) and plans to conduct serial closes throughout 2019/20.

**MINIMUM SUBSCRIPTION**

£10,000 per mini-portfolio

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**MAXIMUM SUBSCRIPTION**

£100,000 per tax year  
(exceptions may be possible)

£1,000,000 per tax year  
(exceptions may be possible)

**LIQUIDITY HORIZON**

5-7 years

3-5 years

**FAVOURABLE RETURNS  
SCENARIO**

240% after 5 years (i.e. original investment  
plus 1.4 x investment), plus tax reliefs.

190% after 5 years (i.e. original investment  
plus 0.9 x investment), plus tax reliefs.

**INVESTOR FEES**

No initial charge on investor subscription. Initial adviser charge facilitated subject to agreement between investor and adviser. On termination of Fund, 0.65% of holdings. Other fees are as agreed with investee companies. Fees charged to investee companies indirectly affect investors' returns.

**EQUITY HOLDING**

For both SEIS and EIS, investors' equity is held in a nominee account where the investor is the beneficial owner of the individual shares for both tax & legal purposes.

**TAX CERTIFICATION**

The Fund Manager works with the businesses, Worth Capital & HMRC to process tax certification for investors to receive their SEIS3 and/or EIS3 tax certificates as quickly as possible.